**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 17 September 2021**

**Subject:** New Financial Instrument Listing

**(BLUE DIAMOND X INVESTMENTS (RF) LIMITED – “BDX36”)**

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The JSE Limited has granted a listing to **BLUE DIAMOND X INVESTMENTS (RF) LIMITED** on Interest Rate Market with effect from 20 September 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** BDX36

**Nominal Issued** R103,550,000.00

**Issue Price** R100,053,727.00

**Coupon** 10.915% (14.59% minus 3 Month JIBAR as at 20 Sep 2021 of 3.675%) The greater of (i) the Coupon Rate and (ii) zero as specified in the Pricing Supplement (where the Coupon Rate will be 0,966236 x (14.59% minus 3 Month JIBAR as at 20 September 2021)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 1 February 2030

**Books Close Date** 21 January, 20 April, 21 July, 21 October

**Interest Payment Date(s)** 1 February, 1 May, 1 August, 1 November

**Last Day to Register** By 17:00 on20 January, 19 April, 20 July, 20 October

**Issue Date** 20 September 2021

**Date Convention** Following

**Interest Commencement Date** 20 September 2021

**First Interest Payment Date** 1 November 2021

**ISIN No.** ZAG000179888

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[**https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/BDX36%20PricingSupplement2009.pdf**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/BDX36%20PricingSupplement2009.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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